



SelNav Update

July 21, 2020

All Titus Representatives,

SelNav Update

The SelNav development team has announced updates from the latest release.

The discount database has been published. This fixes the freight rates for new reps and published multipliers for those who we have been added in the last 2-4 weeks. If you did not have multipliers, you should be able to see them now.

There was also a new feature released that will help with speeding up the process of adding addresses to orders. This is a first step in making it easier to add the address at the time of order creation. The ability to set some contacts as default Project Contacts has also been added. They are added with the role Order Ship To.

The setting is for contacts in an account (not user specific). As an example, if 10 people in an office have 10 default contacts, all 100 will be added to the Project Contacts. Because they are added as Ship To addresses, they don't show up on the submittal documents, etc. Other than being in the list on the Team & Contacts page, they don't affect anything else. But, because they are a Project Contact, they will all be listed in the dropdown on the Order page, so you can search for the contact.

This update is a time saver because you don't have to type in the Ship To address or add the Ship To person as a Project Contact to get them in the Ship To dropdown on the Order page.

To view a video demo of this feature visit the SelNav page under Training.

For questions regarding SelNav contact the Titus SelNav support team at titusnavigator@titus-hvac.com.